## Learning Teams Framework

# Guiding your organisation from blame to learning and improvement

This package gets you set up to use a Learning Teams Framework. Each business needs to develop the Safety II approach in their own context. Micro-learning and facilitation skills are key to this.

Adopt resilience engineering and develop a **Due Dilligence Learning Framework** through:

- co-design of a Learning Framework and Facilitation Strategy
- development of Faciliator guidance tools and materials
- facilitation training and mentoring
- running pilots to test approaches in your context
- set up a Due Dilligence Index to report on learning outcomes

### Sample Framework

### #Better Work Teams

- Understand Capacities/ Demands
- Listening to Weak Signals

### Periodic Learning Reviews

- #Better Work Team Reviews
- Established cadence

### Proactive Learning Workshops

- Critical risks and controls
- Success in operations
- Difficult Work
- Other

### Post event Learning Reviews

- Near misses
- Incidents
- Serious events

### Freedom within a Framework

 Safe co-design of Safety Management System

### **Facilitation Training**

To support your Learning Teams programme, facilitation skills are needed. Facilitators are able to create psychological safety, build trust, and facilitate pertinent learning outcomes for your business.

### Course

- delivered online in 90 minute sessions or as a full day face to face.
- interactive with activity and discussion time
- ideal class size is six to eight participants

### **Objectives**

- 1. Understand the purpose and objective of Learning Teams to enable the organisation.
- 2. Gain knowledge of New View theory and research to underpin the Learning Teams method.
- 3. Learn the facilitation skills needed to conduct a Learning Team

- 4. Discover the Learning Team process and understand how to design a Learning Team
- 5. Gain the skills to conduct a Learning Team for successful or difficult work
- 6. Learn the framework for learning from events and conducting mini Learning Toolboxes
- 7. In shared learning environment, design your first Learning Team to kickstart immediately

#### **Outcomes**

- Worker-owned ideas to improve and inform decision-making
- Efficiency in identifying areas of action and high quality, practical solutions
- Increased transparency uncovering system vulnerabilities
- Shared understanding of goal conflicts, conditions and constraints
- Teams report feeling listened to, speaking up and reporting becomes more prevalent

### Module 1: Introduction to Learning Teams and Learning from Normal Work

#### What's the problem with traditional approaches?

• Using Safety Differently to evolve your culture

### Understanding human error and the role of blame

 Moving towards understanding what helps and hinders better work

### Implementing a Learning Teams framework to learn from Normal Work

• Create a roadmap to build Better Work Teams

### Module 2: Facilitation Skills for Effective Learning Teams – Part I

### **Facilitation Skills and Guidelines**

• Building trust and a learning environment

#### Facilitating a Learning Team Process - part I

• Scoping, designing and planning a Learning Team

### **Building Curiosity into your Safety Framework and Safety Roles**

• Appreciative Inquiry and Better Questions

### Module 3: Facilitation Skills for Effective Learning Teams – Part II

#### Facilitating a Learning Team Process - part II

• Conducting a Learning Team through to follow up and reporting

### **Running a Successful Learning Team**

• Analysis, Ideation and Human Centred Design

### **Your Learning Team Trial**

• Designing a Learning Team Pilot

### Module 4: Learning from Events and Serious Incidents

### **Learning Review for incidents**

• Understanding what made sense at the time

### Dealing with a Serious Event – Learning Reviews

• Using a learning approach despite legal risk

### **Wider use of Learning Teams**

- Change Management/ Production Improvements
- Process Safety/Quality Improvements

### **Client Feedback**

"Finding practical ways to embed learning teams into business as usual can be challenging and the course supplied useful tools, techniques, and information to take away and apply... Highly engaging, I recommend this course for anyone wanting to develop their learning team skills."

Rebeca Clifton, HSEQ Manager, Marlborough Lines



Moni is a senior health and safety practitioner with 20 years experience who specialises in the Safety Differently/Safety II approach. She was the first *Safety Lead* for Rocket Lab and a finalist for the HRINZ 2019 Health, Safety & Wellbeing award for success with contemporary safety design and innovation.

Moni is a member of Worksafe NZ's Community of Innovators, and is writing a book on Safety Differently. Internationally, she regularly speaks on podcasts, at conferences, and is presenting <u>a masterclass</u> for Art of Work.

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